

Dexus Industria REIT – Tax information

Year ended 30 June 2023

The information below has been prepared on the basis that you are an Australian resident individual, and you hold your Dexus Industria REIT securities on capital account. An attribution managed investment trust member annual (AMMA) statement will be issued on 24 August 2022 which will outline the tax components relevant for each Australian resident individual investor to complete their Australian income tax return. While every care has been taken in the preparation of this information, Dexus Industria REIT does not provide taxation advice and this document does not constitute personal advice and differences may arise between the amounts presented here and your AMMA due to rounding. If you have any doubts about your tax position, or if you require any further information about your tax affairs or the completion of an Australian Income Tax Return, you should consult your professional adviser without delay.

Record date	Distribution Component cents per unit	Taxable: Interest Income Final	Taxable: Other Assessable Final	Discounted Capital Gains Final	Other Capital Gains Final	Foreign Other Income Final	Non-Assessable Amounts Final	AMIT cost base net increase/ (decrease) amount Final
Industria REIT No. 1								
30 June 2023		0.0000%	51.1533%	54.4361%	0.0000%	0.0000%	-5.5895%	60.0256%
Total (cents per unit)	14.8151	0.0000	7.5784	8.0648	0.0000	0.0000	-0.8281	8.8929
Industria REIT No. 2								
30 June 2023		0.0000%	0.0000%	104.0863%	0.0000%	0.0000%	-4.0863%	108.1725%
Total (cents per unit)	1.1896	0.0000	0.0000	1.2382	0.0000	0.0000	-0.0486	1.2868
Industria REIT No. 3								
30 June 2023		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	0.0000%
Total (cents per unit)	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Industria REIT No. 4								
30 June 2023		0.0000%	0.0000%	0.0000%	0.0000%	0.0000%	100.0000%	-100.0000%
Total (cents per unit)	0.3953	0.0000	0.0000	0.0000	0.0000	0.0000	0.3953	-0.3953

Industria Company No. 1 Limited

Industria Company No. 1 Limited did not declare a dividend during the year ended 30 June 2023.