

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Convenience Retail REIT
(ASX ticker code: DXC)

Level 5, 80 Collins Street
South Tower, Melbourne VIC 3000
Australia

Telephone: +61 (3) 8611 2900
Fax: +61 (3) 8611 2910
Email: ir@dexus.com
dexus.com

Dexus Convenience Retail REIT | **dexus**

10 November 2022

Convenience Retail REIT No. 1 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No. 1's distribution for the three months ended 30 September 2022.

Ex-date:	29 September 2022
Record date:	30 September 2022
Payment date:	10 November 2022
Total distribution rate:	1.601427 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCM I	-
Fund payment – NCM I	-
Fund payment - other	1.250919
Total fund payment	1.250919
Australian source interest income – not exempt from withholding tax	-
Amounts not subject to withholding taxes	0.350508
Total amounts subject to withholding	1.250919
 Cash Distribution	 1.601427

This distribution includes a "Fund Payment" amount of 1.250919 cents per unit in respect of the year ending 30 June 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 15 September 2022.

Convenience Retail REIT No. 1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2023.

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Convenience Retail REIT No. 2 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No. 2's distribution for the three months ended 30 September 2022.

Ex-date:	29 September 2022
Record date:	30 September 2022
Payment date:	10 November 2022
Total distribution rate:	2.305768 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMi	-
Fund payment – NCMi	-
Fund payment - other	1.888147
Total fund payment	1.888147
Australian source interest income – not exempt from withholding tax	-
Amounts not subject to withholding taxes	0.417621
Total amounts subject to withholding	1.888147
 Cash Distribution	 2.305768

This distribution includes a "Fund Payment" amount of 1.888147 cents per unit in respect of the year ending 30 June 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 15 September 2022.

Convenience Retail REIT No. 2 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2023.

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Convenience Retail REIT No. 3 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No. 3's distribution for the three months ended 30 September 2022.

Ex-date:	29 September 2022
Record date:	30 September 2022
Payment date:	10 November 2022
Total distribution rate:	1.392805 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCM	-
Fund payment – NCM	-
Fund payment - other	0.880306
Total fund payment	0.880306
Australian source interest income – not exempt from withholding tax	-
Amounts not subject to withholding taxes	0.512499
Total amounts subject to withholding	0.880306
 Cash Distribution	 1.392805

This distribution includes a "Fund Payment" amount of 0.880306 cents per unit in respect of the year ending 30 June 2023, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 15 September 2022.

Convenience Retail REIT No. 3 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2023.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2023.