

Dexus Convenience Retail REIT– Tax information

Year ended 30 June 2022

The information below has been prepared on the basis that you are an Australian resident individual and you hold your Dexus Convenience Retail REIT securities on capital account. An attribution managed investment trust member annual (AMMA) statement will be issued in late August 2022 which will outline the tax components relevant for each Australian resident individual investor to complete their Australian income tax return. While every care has been taken in the preparation of this information, Dexus Convenience Retail REIT does not provide taxation advice and this document does not constitute personal advice and differences may arise between the amounts presented here and your AMMA due to rounding. If you have any doubts about your tax position, or if you require any further information about your tax affairs or the completion of an Australian Income Tax Return, you should consult your professional adviser without delay.

| Record date | Distribution Component cents per unit | Taxable: Interest Income Final | Taxable: Other Assessable Final | Discounted Capital Gains Final | Other Capital Gains Final | Foreign Other Income Final | Non-Assessable Amounts Final | AMIT cost base net increase/ (decrease) amount Final |
|--------------------------------------|---------------------------------------|--------------------------------|---------------------------------|--------------------------------|---------------------------|----------------------------|------------------------------|--|
| Convenience Retail REIT No. 1 | | | | | | | | |
| Year ended 30 June 2022 | | 1.4561% | 67.8370% | 0.0000% | 0.0000% | 0.0000% | 30.7069% | -30.7069% |
| Total (cents per unit) | 7.172368 | 0.104437 | 4.865520 | 0.000000 | 0.000000 | 0.000000 | 2.202412 | - 2.202412 |
| Convenience Retail REIT No. 2 | | | | | | | | |
| Year ended 30 June 2022 | | 0.0141% | 53.7338% | 7.6790% | 0.0000% | 0.0000% | 38.5731% | -30.8941% |
| Total (cents per unit) | 9.700241 | 0.001368 | 5.212308 | 0.744881 | 0.000000 | 0.000000 | 3.741683 | - 2.996802 |
| Convenience Retail REIT No. 3 | | | | | | | | |
| Year ended 30 June 2022 | | 0.0039% | 56.1631% | 0.0000% | 0.0000% | 0.0000% | 43.8330% | -43.8330% |
| Total (cents per unit) | 6.227391 | 0.000243 | 3.497496 | 0.000000 | 0.000000 | 0.000000 | 2.729652 | - 2.729652 |