

Transfer form

(Dexus Community Infrastructure Fund)

To Institutional Client Services Team
 Email: InstitutionalClientServices@dexus.com
 Mail/courier: Level 30, 50 Bridge Street, Sydney NSW 2000

Fund name: AMP Capital Funds Management Limited in its capacity as responsible entities of the Dexus Community Infrastructure Trading Trust and Dexus Community Infrastructure Holding Trust (collectively referred to as Dexus Community Infrastructure Fund)

No. of units:

(Words)

(Figures)

Date of transfer

Consideration

Total consideration:

(Words) (in Australia dollars)

AU\$

(Figures)

Full name(s) of transferor(s)/seller(s)

Name:

Details of transferee(s)/buyer(s)

Name:

ABN/TFN:

Address:

Post Code:

Telephone No:

Are you a current investor?

Yes No

I/We the registered holder(s) and undersigned seller(s) for the above consideration do hereby transfer to the above named buyer(s) the units in the Dexus Community Infrastructure Fund (**Fund**) specified above.

And I/We the buyer(s) do hereby:

- agree to accept the said units subject to the same conditions and agree to be bound by the terms of the Fund's constitution (as amended from time to time) (**Constitution**);

- confirm that in considering whether or not to acquire units in the Fund, I/we have conducted and relied on my/our own investigation and analysis of the Fund;
- confirm that I/we have obtained, or have had the opportunity to obtain, independent legal, taxation and financial advice before acquiring units in the Fund;
- have not relied on any representation, warranty or guarantee made or given by AMP Capital Funds Management Limited (ACN 159 557 721) (the **Responsible Entity**) or any of its related entities in relation to the Fund, other than as set out in the Dexus Community Infrastructure Fund Information Memorandum (**Information Memorandum**) and the Constitution;
- acknowledge that investments in the Fund are not deposits or liabilities of any company in Dexus; and
- agree to complete each relevant section of the subscription form annexed to the Information Memorandum (as updated from time to time, the Subscription Form) and be bound by the terms set out in the Subscription Form (including without limitation, the declaration set out in Part G of Section 1) on the basis that any reference in it to “subscribing for units” (or any similar expression) is deemed to be a reference to accepting the transfer of units to be effected under this Transfer Form, and to deliver a copy of the executed Subscription Form to AMP Capital Investors Limited at the same time as this Transfer Form is delivered.

I/We have not received any notice of revocation of the Power of Attorney (if any), by death of the grantor or otherwise, under which this transfer is signed.

This transfer form may be executed in counterparts, which together will constitute one instrument.

BUYER(S) TO SIGN HERE

Signatory 1

Title	Surname	First name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signing as (please tick)

<input type="checkbox"/> Director	<input type="checkbox"/> Sole director	<input type="checkbox"/> Trustee
<input type="checkbox"/> Joint investor	<input type="checkbox"/> Partner	<input type="checkbox"/> Agent for the investor
<input type="checkbox"/> Representative of association/co-operative/government body – please specify position (e.g chairman)		
<input type="text"/>		

Signature	Date
<input type="text"/>	<input type="text" value="/ /"/>

Signatory 2

Title	Surname	First name
<input type="text"/>	<input type="text"/>	<input type="text"/>

Signing as (please tick)

<input type="checkbox"/> Joint investor	<input type="checkbox"/> Trustee	<input type="checkbox"/> Company secretary
<input type="checkbox"/> Partner	<input type="checkbox"/> Director	<input type="checkbox"/> Agent for the investor
Signature	Date	
<input type="text"/>	<input type="text" value="/ /"/>	

SELLER TO SIGN HERE

Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (Dexus) recently acquired the responsible entity AMP Capital Funds Management Limited (Responsible Entity) of Dexus Community Infrastructure Fund (Fund). Following the acquisition, Dexus intends to change the name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered each name as a business name with the Australian Securities and Investments Commission. Subject to regulatory filings and approvals, the change of name is expected to be completed in 2023.

Dexus Falcon Pty Limited is licensed to use the AMP Capital trade marks by AMP Limited. AMP Limited announced the sale of AMP Capital's real estate and domestic infrastructure equity business to Dexus Funds Management Ltd on 27 April 2022. Dexus Falcon Pty Limited and its products and services are not affiliated with, guaranteed by or endorsed by AMP Limited.